



**Tomlinson & Associates Inc.**  
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## Letter of Confidentiality

The undersigned, representing \_\_\_\_\_  
(please print) and any affiliated companies, hereby certifies that any and all information divulged to us with respect to any corporation, partnership, or entity (hereinafter, Companies) by Tomlinson and Associates, Inc. or its affiliates for the purpose of considering such Companies for purchase by us will be kept confidential. This information will remain the property of Tomlinson & Associates, Inc.; it will be kept in our possession and will not be divulged to any party outside our organization without prior written approval from Tomlinson & Associates, Inc.

It is further understood that the purpose of this letter is to protect the Companies that Tomlinson & Associates, Inc. is offering for sale. The Companies ability to remain competitive within their marketplaces hinges upon their success in keeping any thought of a sale from reaching their suppliers, customers and employees. Thus, all conversations and documents shall be held in strict confidence and discussed solely with agents of Tomlinson & Associates, Inc. as representatives of the Companies.

We further agree that Tomlinson & Associates, Inc. is not liable for any errors, omissions, or misrepresentations in passing on information, which it has received in good faith from any Companies.

In consideration for introducing us to and furnishing us with information on Companies For sale, we agree that if we should make an agreement to purchase any company within Twenty-four (24) months of the date Tomlinson & Associates, Inc. introduced it to us, Then we shall make such purchase through Tomlinson & Associates, Inc.

Accepted this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_

Signature \_\_\_\_\_

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**Please print name of Individual or Firm**

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**Street Address**

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**City, State, Zip**

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**Phone Number**